

Name of Corporation _____

C CORPORATION 2023 TAX PREPARATION QUESTIONNAIRE (Form 1120)

1. **2023 Form W-3 & Officer Forms W-2** must be provided for us to begin
2. Did the Corporation file, or will it file all **Forms 1099**? **Y/N**
3. Were there loans made to or received from an Officer during the year? **Y/N**
4. Did the Corporation sell, exchange, or purchase any real estate during the year? **Y/N**
5. Did the Corporation make federal estimated tax payments? **Y/N**
If yes, provide estimated amounts paid and the date paid _____
6. Did the Corporation have any transactions with Foreign Shareholders? **Y/N**
Have Foreign Bank Accounts? **Y/N**
7. Did the Corporation take out a NEW loan this year? **Y/N**
8. Were there any significant changes in the Corporation's business or operations during the year?
Y/N If yes, please explain _____
9. Does the Corporation maintain inventory? **Y/N**
If yes, please provide total value of inventory at cost on 12/31 _____
10. Does the owner use a business-owned vehicle for personal purposes? **Y/N**
If yes, provide **total** mileage _____ **business** mileage _____ for the year.
11. ASSETS -
 - a. Did the business purchase assets over \$2,500 (or per your capitalization policy) **Y/N**
 - b. If yes, provide a list with (1) **description** (2) **date** purchased and (3) **cost** of new asset(s).
 - c. Review enclosed **Future Depreciation Report** and note **date** disposed and **sale price** of any assets no longer in service or sold.